

PRESS RELEASE

17 April 2023

VINCI Airports – Traffic at 31 March 2023

- **Strong recovery (54%) in the first quarter of 2023 compared to the same period last year**
- **All-time record traffic numbers in Q1 in Portugal, Serbia, Mexico, the Dominican Republic and Costa Rica**
- **Excluding Asia, VINCI Airports' overall traffic numbers are nearing pre-pandemic levels (just 4% below 2019 levels)**
- **Improvement in Asia driven by domestic traffic in Japan and international regional travel**

Unless stated otherwise, all variations in the following paragraphs refer to traffic levels in Q1 2023 as compared to the same period in 2019.

Airports in the VINCI Airports network welcomed over 56 million passengers in Q1 2023, i.e. almost 20 million more than in 2022 – 12% down on the same period in 2019, and just 4% down when excluding Asia. Domestic traffic has almost returned to pre-pandemic levels (3% down across the entire VINCI Airports network in March), while international traffic continues to improve (15% down). **A number of airports in Europe and the Americas enjoyed record-breaking traffic numbers** – exceeding those of 2019 – powered by extremely robust demand and the boom of offers implemented during the crisis.

Traffic at our airports in **Portugal** came to 13 million passengers in Q1 2023, 15% up on 2019, benefitting from the rapid growth in seats offered by airlines in all segments – both traditional and low cost. While Madeira remains a popular destination (with a 44% rise in traffic at Funchal, due in part to Ryanair opening a new base in April 2022), Lisbon welcomed a record 7 million passengers this quarter (up by 14%) – driven by the excellent performance of connections with France, the UK and Brazil, among others. The US market also contributed, with new routes to Chicago and San Francisco, for example. Belgrade airport in **Serbia**, 27% up on 2019, continues to benefit from the strong momentum of routes to Turkey (up by 84%) while developing links with other destinations, such as France, Germany and China. Supply has also increased here, for example by way of Wizzair's third aircraft stationed at Belgrade in April 2022, followed by a fourth in April 2023. Meanwhile, in **Mexico**, traffic at OMA airports is enjoying buoyant growth this quarter, driven by the rapidly growing capacity of Viva Aerobus (91% up), Volaris (40%) and American Airlines (82%), contributing to increasing traffic – both domestic and to the US (24%).

Elsewhere, the recovery continues – like at **London Gatwick**, where traffic bounced back this quarter, particularly to Mediterranean destinations. The airport continues to improve its connectivity, as illustrated by the new flights announced for the summer (including Norse Atlantic, with five aircraft stationed at Gatwick for transatlantic connections). A number of companies, including Sky Airlines (up by 11%), bolstered their capacity at Santiago airport in **Chile** – contributing, for example, to the swift improvement of domestic traffic (3% down in March). In **France**, alpine airports have made a clear recovery with the first full ski season since 2019, but that progress was held back slightly at certain airports in March, when traffic was interrupted due to strikes by aviation workers.

And in **Japan**, the government's programme to support national tourism stepped up domestic traffic over the quarter, which returned to pre-pandemic levels in March. Despite the Chinese authorities easing the main international travel restrictions, **traffic to and from China has not yet recovered in a significant way**. This is partly due to Japan's restrictions on travel to and from China, in force until 1 April, as well as the time needed to rebuild travel services (i.e. visa procedures, the reestablishment of flight schedules and tourism services, etc). International traffic at Asian destinations in the VINCI Airports network (Japan and Cambodia) has nevertheless improved, thanks to the increasingly robust recovery of regional flights (South Korea, Singapore and Taiwan).

ANA - Aeroportos de Portugal, the group responsible for managing 10 airports in Portugal, became part of the **VINCI Airports** network in September 2013. It manages airports on the mainland (Lisbon, Porto, Faro and Beja) and on the islands of the Azores (Ponta Delgada, Horta, Flores and Santa Maria) and Madeira (Madeira and Porto Santo).

More information at:



About VINCI Airports

As the world's leading private airport operator, **VINCI Airports** operates 65 airports in 12 countries across Europe, Asia and the Americas. **VINCI Airports** draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions across the network by 2050.

www.vinci-airports.com

More information at:



Appendix – Passenger traffic and commercial aircraft movements at 31 March 2023

I- Change in VINCI Airports passenger traffic¹

	March 2023		Q1 2023	
	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019
VINCI Airports	+42.1%	-10.7%	+54.3%	-11.8%
Portugal (ANA)	+36%	+14%	+55%	+15%
United-Kingdom	+56%	-20%	+80%	-23%
France	+15%	-23%	+37%	-18%
Serbia	+61%	+27%	+77%	+27%
Mexico (OMA)	+21%	+16%	+30%	+17%
United States of America	-1.5%	-7.9%	+9.8%	-2.1%
Dominican Republic (Aerodom)	+19%	+14%	+22%	+15%
Costa Rica	+13%	+11%	+29%	+19%
Chile (Nuevo Pudahuel)	+34%	-11%	+29%	-15%
Brazil	-1.6%	-12%	-0.4%	-12%
Japan (Kansai Airports)	x2.3	-26%	x2.5	-29%
Cambodia (Cambodia Airports)	x5.3	-60%	x6.5	-61%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II- Change in VINCI Airports commercial movements (ATM)²

	March 2023		Q1 2023	
	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019
VINCI Airports	+19.7%	-9.7%	+21.2%	-11.3%
Portugal (ANA)	+22%	+9.0%	+29%	+7.0%
United-Kingdom	+49%	-14%	+70%	-17%
France	-1.3%	-32%	+11%	-28%
Serbia	+37%	+16%	+39%	+15%
Mexico (OMA)	+7.9%	-8.5%	+8.5%	-9.5%
United States of America	-1.3%	-2.9%	-0.3%	-1.4%
Dominican Republic (Aerodom)	+17%	+9.7%	+19%	+9.4%
Costa Rica	+5.8%	+21%	+5.6%	+19%
Chile (Nuevo Pudahuel)	+21%	-15%	+16%	-19%
Brazil	-1.9%	+19%	-17%	+11%
Japan (Kansai Airports)	+35%	-16%	+35%	-18%
Cambodia (Cambodia Airports)	x2.8	-57%	x3.0	-59%

² Data at 100% irrespective of percentage held, including commercial movements over the full period.

III- Passenger numbers per airport

In thousands of passengers

	VINCI Airports share (%)	Q1 2023	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which				
Lisbon (LIS)	100	7,125	+58%	+14%
Porto (OPO)	100	2,923	+50%	+12%
Faro (FAO)	100	1,111	+46%	+9.6%
Madeira (FNC, PXO)	100	1,049	+68%	+43%
Azores (FLW, HOR, SMA, PDL)	100	480	+42%	+18%
TOTAL		12,687	+55%	+15%
United Kingdom				
Gatwick (LGW)	50	7,465	+96%	-23%
Belfast (BFS)	100	1,015	+14%	-24%
TOTAL		8,480	+80%	-23%
France of which				
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,112	+45%	-18%
Nantes Atlantique (NTE)	85	1,081	+27%	-14%
Rennes Bretagne (RNS)	49	145	+25%	-19%
Grenoble Alpes Isère (GNB)	100	181	+33%	-21%
Chambéry Savoie Mont Blanc (CMF)	100	125	+56%	-23%
Toulon Hyères (TLN)	100	54	-19%	-49%
Clermont Ferrand Auvergne (CFE)	100	54	+37%	-41%
TOTAL		3,757	+37%	-18%
Serbia				
Belgrade (BEG)	100	1,313	+77%	+27%
TOTAL		1,313	+77%	+27%
Mexico (OMA)				
Monterrey (MTY)	29.99	2,802	+40%	+18%
Chihuahua (CUU)	29.99	426	+32%	+22%
Ciudad Juarez (CJS)	29.99	517	+34%	+54%
Culiacan (CUL)	29.99	591	+17%	+4.0%
Mazatlan (MZT)	29.99	418	+14%	+34%
Acapulco (ACA)	29.99	260	+30%	+22%
San Luis Potosi (SLP)	29.99	153	+28%	+13%
Torreon (TRC)	29.99	166	+24%	+4.8%
Zihuatanejo (ZIH)	29.99	191	+15%	-8.1%
Durango (DGO)	29.99	111	+5.8%	+19%
Zacatecas (ZCL)	29.99	93	+10%	-3.3%
Tampico (TAM)	29.99	123	+27%	-26%
Reynosa (REX)	29.99	117	+10%	+15%
TOTAL		5,967	+30%	+17%

In thousands of passengers

	VINCI Airports share (%)	Q1 2023	% change 2023 / 2022	% change 2023 / 2019
United States of America of which				
Orlando-Sanford (SFB)	100	781	+15%	+2.0%
Hollywood Burbank (BUR)	MC*	1,277	+9.1%	+3.8%
Atlantic City (ACY)	MC*	209	-3.5%	-35%
TOTAL		2,267	+9.8%	-2.1%
Dominican Republic (Aerodom) of which				
Saint-Domingue (SDQ)	100	1,339	+17%	+30%
Puerto Plata (POP)	100	274	+43%	-21%
Samana (AZS)	100	47	x2.7	-31%
La Isabela (JBQ)	100	21	+4.5%	+14%
TOTAL		1,681	+22%	+15%
Costa Rica				
Guanacaste (LIR)	45	534	+29%	+19%
TOTAL		534	+29%	+19%
Chile (Nuevo Pudahuel)				
Santiago (SCL)	40	5,949	+29%	-15%
TOTAL		5,949	+29%	-15%
Brazil of which				
Salvador (SSA)	100	1,853	+1.4%	-17%
Manaus (MAO)	100	714	-2.0%	-5.6%
Porto Velho (PVH)	100	190	-7.5%	-7.1%
Boa Vista (BVB)	100	106	+5.8%	+25%
Rio Branco (RBR)	100	100	-9.1%	+4.1%
TOTAL		3,006	-0.4%	-12%
Japan (Kansai Airports)				
Kansai (KIX)	40	4,606	x4.3	-42%
Itami (ITM)	40	3,462	+72%	-11%
Kobé (UKB)	40	833	+96%	+6.6%
TOTAL		8,900	x2.5	-29%
Cambodia (Cambodia Airports)				
Phnom Penh (PNH)	70	943	x5.4	-40%
Siem Reap (REP)	70	305	n.s.	-78%
Sihanoukville (KOS)	70	18	x5.3	-95%
TOTAL		1,265	x6.5	-61%
Total VINCI Airports		55,806	+54.3%	-11.8%

*MC : Management Contract

IV- Commercial movements per airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q1 2023	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which				
Lisbon (LIS)	100	50,076	+31%	+5.5%
Porto (OPO)	100	20,498	+27%	+0.5%
Faro (FAO)	100	7,997	+27%	+11%
Madère (FNC, PXO)	100	7,821	+44%	+30%
Açores (FLW, HOR, SMA, PDL)	100	6,156	+14%	+12%
TOTAL		92,577	+29%	+7.0%
United Kingdom				
Gatwick (LGW)	50	49,656	+82%	-19%
Belfast (BFS)	100	10,805	+30%	-4.8%
TOTAL		60,461	+70%	-17%
France				
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	20,801	+21%	-28%
Nantes Atlantique (NTE)	85	8,228	+9.9%	-33%
Rennes Bretagne (RNS)	49	1,842	+17%	-40%
Grenoble Alpes Isère (GNB)	100	2,417	+4.7%	-8.6%
Chambéry Savoie Mont Blanc (CMF)	100	4,041	-1.3%	-9.3%
Toulon Hyères (TLN)	100	805	-31%	-51%
Clermont Ferrand Auvergne (CFE)	100	1,189	-15%	-48%
TOTAL		40,654	+11%	-28%
Serbia				
Belgrade (BEG)	100	15,566	+39%	+15%
TOTAL		15,566	+39%	+15%
Mexico (OMA)				
Monterrey (MTY)	29.99	23,639	+27%	-7.3%
Chihuahua (CUU)	29.99	4,966	-4.3%	-15%
Ciudad Juarez (CJS)	29.99	4,526	+7.4%	+9.7%
Culiacan (CUL)	29.99	5,561	-1.7%	-9.0%
Mazatlan (MZT)	29.99	3,808	-3.5%	+12%
Acapulco (ACA)	29.99	3,675	-2.5%	-23%
San Luis Potosi (SLP)	29.99	3,063	-1.6%	-16%
Torreon (TRC)	29.99	2,610	-3.2%	-19%
Zihuatanejo (ZIH)	29.99	2,182	-7.2%	-25%
Durango (DGO)	29.99	2,458	+1.4%	-0.4%
Zacatecas (ZCL)	29.99	1,169	+10%	-6.7%
Tampico (TAM)	29.99	1,771	+2.9%	-33%
Reynosa (REX)	29.99	1,076	+0.2%	+9.6%
TOTAL		60,504	+8.5%	-9.5%

Commercial flights (ATM)

	VINCI Airports share (%)	Q1 2023	% change 2023 / 2022	% change 2023 / 2019
United States of America of which				
Orlando-Sanford (SFB)	100	5,322	+4.3%	-8.9%
Hollywood Burbank (BUR)	MC*	26,429	-2.3%	+0.2%
Atlantic City (ACY)	MC*	2,218	+15%	-0.3%
TOTAL		33,969	-0.3%	-1.4%
Dominican Republic (Aerodom) of which				
Saint-Domingue (SDQ)	100	12,751	+15%	+25%
Puerto Plata (POP)	100	1,780	+23%	-24%
Samana (AZS)	100	430	x2.0	-12%
La Isabela (JBQ)	100	2,193	+23%	-16%
TOTAL		17,230	+19%	+9.4%
Costa Rica				
Guanacaste (LIR)	45	5,566	+5.6%	+19%
TOTAL		5,566	+5.6%	+19%
Chile (Nuevo Pudahuel)				
Santiago (SCL)	40	35,260	+16%	-19%
TOTAL		35,260	+16%	-19%
Brazil				
Salvador (SSA)	100	18,772	-8.3%	-11%
Manaus (MAO)	100	10,018	-33%	+15%
Porto Velho (PVH)	100	3,273	-18%	+30%
Boa Vista (BVB)	100	4,051	+39%	x4.9
Rio Branco (RBR)	100	1,717	-26%	+11%
TOTAL		40,672	-17%	+11%
Japan (Kansai Airports)				
Kansai (KIX)	40	32,707	+77%	-35%
Itami (ITM)	40	33,900	+13%	-0.7%
Kobé (UKB)	40	8,581	+16%	+21%
TOTAL		75,188	+35%	-18%
Cambodia (Cambodia Airports)				
Phnom Penh (PNH)	70	8,367	x2.5	-40%
Siem Reap (REP)	70	3,199	x10.6	-74%
Sihanoukville (KOS)	70	525	+49%	-85%
TOTAL		12,091	x3.0	-59%
Total VINCI Airports		489,738	21.2%	-11.3%

*MC : Management Contract